



ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only

For The Year Ending December 31, 2008

(To Be Filed by April 1)

NAIC Group Code: 0000

NAIC Company Code: 67393

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (Col. 2 + Col. 3) / Col. 1	Number of Policies or Certificates as of Dec. 31	Number of Covered Livess as of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS							
1. Comprehensive Major Medical							
1.1 With Contract Reserves	1,614				4	4	48
1.2 Without Contract Reserves							
1.3 Subtotal	1,614				4	4	48
2. Short-Term Medical							
2.1 With Contract Reserves							
2.2 Without Contract Reserves							
2.3 Subtotal							
3. Other Medical (Non-Comprehensive)							
3.1 With Contract Reserves							
3.2 Without Contract Reserves							
3.3 Subtotal							
4. Specified/Named Disease							
4.1 With Contract Reserves	397,617	171,248	(35,458)	34.151	6,693	11,643	105,980
4.2 Without Contract Reserves							
4.3 Subtotal	397,617	171,248	(35,458)	34.151	6,693	11,643	105,980
5. Limited Benefit							
5.1 With Contract Reserves							
5.2 Without Contract Reserves							
5.3 Subtotal							
6. Student							
6.1 With Contract Reserves							
6.2 Without Contract Reserves							
6.3 Subtotal							
7. Accident Only or AD&D							
7.1 With Contract Reserves							
7.2 Without Contract Reserves							
7.3 Subtotal							
8. Disability Income - Short-Term							
8.1 With Contract Reserves	727		(1,490)	(204.952)	2	2	34
8.2 Without Contract Reserves							
8.3 Subtotal	727		(1,490)	(204.952)	2	2	34

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (Col. 2 + Col. 3) / Col. 1	Number of Policies or Certificates as of Dec. 31	Number of Covered Livess as of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS (Continued)							
9. Disability Income - Long-Term							
9. 1 With Contract Reserves							
9. 2 Without Contract Reserves							
9. 3 Subtotal							
10. Long-Term Care							
10. 1 With Contract Reserves							
10. 2 Without Contract Reserves							
10. 3 Subtotal							
11. Medicare Supplement (Medigap)							
11. 1 With Contract Reserves							
11. 2 Without Contract Reserves							
11. 3 Subtotal							
12. Dental							
12. 1 With Contract Reserves							
12. 2 Without Contract Reserves							
12. 3 Subtotal							
13. State Children's Health Insurance Program							
13. 1 With Contract Reserves							
13. 2 Without Contract Reserves							
13. 3 Subtotal							
14. Medicare							
14. 1 With Contract Reserves							
14. 2 Without Contract Reserves							
14. 3 Subtotal							
15. Medicaid							
15. 1 With Contract Reserves							
15. 2 Without Contract Reserves							
15. 3 Subtotal							
16. Other Individual Business							
16. 1 With Contract Reserves							
16. 2 Without Contract Reserves							
16. 3 Subtotal							
17. Total Individual Business							
17. 1 With Contract Reserves	399,958	171,248	(36,948)	33.579	6,699	11,649	106,062
17. 2 Without Contract Reserves							
18. Grand Total Individual	399,958	171,248	(36,948)	33.579	6,699	11,649	106,062

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (Col. 2 + Col. 3) / Col. 1	Number of Policies or Certificates as of Dec. 31	Number of Covered Livess as of Dec. 31	Member Months
B. GROUP BUSINESS							
Comprehensive Major Medical							
1. Single Employer							
1.1 Small Employer							
1.2 Other Employer							
1.3 Single Employer Subtotal							
2. Multiple Employer Assns and Trusts							
3. Other Associations and Discretionary Trusts							
4. Other Comprehensive Major Medical							
5. Comprehensive/Major Medical Subtotal							
Other Medical (Non-Comprehensive)							
6. Specified/Named Disease							
7. Limited Benefit							
8. Student							
9. Accident Only or AD&D							
10. Disability Income - Short-term							
11. Disability Income - Long-term							
12. Long-Term Care							
13. Medicare Supplement (Medigap)							
14. Federal Employees Health Benefit Plans							
15. Tricare							
16. Dental							
17. Medicare							
18. Other Group Care							
19. Grand Total Group Business							
C. OTHER BUSINESS							
1. Credit (Individual and Group)							
2. Stop Loss/Excess Loss							
3. Administrative Services Only	XXX	XXX	XXX	XXX			
4. Administrative Services Contracts	XXX	XXX	XXX	XXX			
5. Grand Total Other Business							
D. TOTAL BUSINESS							
1. Total Non U. S. Policy Forms							
2. Grand Total Individual, Group and Other Business	399,958	171,248	(36,948)	33.579	6,699	11,649	106,062

SUPPLEMENT FOR THE YEAR 2008 OF THE Ozark National Life Insurance Company

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

PART 1 - INDIVIDUAL POLICIES
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (Col. 2 + Col. 3) / Col. 1
1. U. S. Forms Direct Business	399,958	171,248	(36,948)	33.579
2. Other Forms Direct Business				
3. Total Direct Business	399,958	171,248	(36,948)	33.579
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total	399,958	171,248	(36,948)	33.579

PART 2 - GROUP POLICIES
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (Col. 2 + Col. 3) / Col. 1
1. U. S. Forms Direct Business	NONE			
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 3 - CREDIT POLICIES (Individual and Group)
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (Col. 2 + Col. 3) / Col. 1
1. U. S. Forms Direct Business	NONE			
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 4 - ALL INDIVIDUAL, GROUP AND CREDIT POLICIES
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (Col. 2 + Col. 3) / Col. 1
1. U. S. Forms Direct Business	399,958	171,248	(36,948)	33.579
2. Other Forms Direct Business				
3. Total Direct Business	399,958	171,248	(36,948)	33.579
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total	399,958	171,248	(36,948)	33.579



ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Ozark National Life Insurance Company

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For The Year Ended December 31, 2008
To Be Filed by April 1

Of The Ozark National Life Insurance Company
Address (City, State, Zip Code): Kansas City, MO 64106
NAIC Group Code: 0000 NAIC Company Code: 67393 Employer's ID Number: 43-0812448

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U. S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. \$ 617,626,993

2. Ten largest exposures to a single issuer/borrower/investment.

1		2	3	4
Issuer		Description of Exposure	Amount	Percentage of Total Admitted Assets
2.01	Scarritt Building	Real Estate - Income Producing	\$ 3,019,443	..... 0.489 %
2.02	Dallas/Ft Worth TX Intl Airport	Bond - Special Revenue	\$ 2,003,684	..... 0.324 %
2.03	Parking Lot - 800 Charlotte	Real Estate - Income Producing	\$ 1,470,156	..... 0.238 %
2.04	Midland Bank	Bond - Industrial	\$ 1,000,130	..... 0.162 %
2.05	US Bancorp	Bond - Industrial	\$ 1,000,000	..... 0.162 %
2.06	Quebec Province Canada	Bond - Other Governments	\$ 1,000,000	..... 0.162 %
2.07	Coca Cola Enterprises	Bond - Industrial	\$ 748,578	..... 0.121 %
2.08	Texas Water Resources Fin Auth	Bond - Special Revenue	\$ 500,000	..... 0.081 %
2.09	Scarritt Arcade	Real Estate - Income Producing	\$ 390,548	..... 0.063 %
2.10	SPDR S&P 500	Common Stock - Mutual Fund	\$ 270,720	..... 0.044 %

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC rating.

Bonds		1	2	Preferred Stocks	3	4
3.01	NAIC-1	\$ 544,141,320	..... 88.102 %	3.07	P/RP-1	\$ %
3.02	NAIC-2	\$ 2,003,684	..... 0.324 %	3.08	P/RP-2	\$ %
3.03	NAIC-3	\$ ..... %	..... %	3.09	P/RP-3	\$ %
3.04	NAIC-4	\$ ..... %	..... %	3.10	P/RP-4	\$ %
3.05	NAIC-5	\$ ..... %	..... %	3.11	P/RP-5	\$ %
3.06	NAIC-6	\$ ..... %	..... %	3.12	P/RP-6	\$ %

4. Assets held in foreign investments:

(4.01) Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets?		Yes (X) No ()
(4.02) Total admitted assets held in foreign investmet.	\$ 1,000,130	..... 0.162 %
(4.03) Foreign-currency- denominated investments.	\$ % %
(4.04) Insurance liabilities denominated in that same foreign currency.	\$ % %

If response, to 4.01 above is yes, responses are not required for interrogatories 5 - 10.

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (Continued)

5. Aggregate foreign investment exposure categorized by NAIC sovereign rating:

	<u>1</u>	<u>2</u>
5.01 Countries rated NAIC-1	\$%
5.02 Countries rated NAIC-2	\$%
5.03 Countries rated NAIC-3 or below	\$%

6. Largest foreign investment exposures by country , categorized by the country's NAIC sovereign rating:

	<u>1</u>	<u>2</u>
Countries rated NAIC - 1:		
6.01 Country 1:	\$%
6.02 Country 2:	\$%
Countries rated NAIC - 2:		
6.03 Country 1:	\$%
6.04 Country 2:	\$%
Countries rated NAIC - 3 or below:		
6.05 Country 1:	\$%
6.06 Country 2:	\$%

7. Aggregate unhedged foreign currency exposure:

<u>1</u>	<u>2</u>
\$%

8. Aggregate unhedged foreign currency exposure categorized by NAIC sovereign rating:

	<u>1</u>	<u>2</u>
8.01 Countries rated NAIC-1	\$%
8.02 Countries rated NAIC-2	\$%
8.03 Countries rated NAIC -3 or below	\$%

9. Largest unhedged foreign currency exposures by country , categorized by the country's NAIC sovereign rating:

	<u>1</u>	<u>2</u>
Countries rated NAIC - 1:		
9.01 Country 1:	\$%
9.02 Country 2:	\$%
Countries rated NAIC - 2:		
9.03 Country 1:	\$%
9.04 Country 2:	\$%
Countries rated NAIC - 3 or below:		
9.05 Country 1:	\$%
9.06 Country 2:	\$%

10. 10 largest non-sovereign (i.e. non-governmental) foreign issues:

<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>
<u>Issuer</u>	<u>NAIC Rating</u>	<u>-</u>	<u>-</u>
10.01	10.01	\$%
10.02	10.02	\$%
10.03	10.03	\$%
10.04	10.04	\$%
10.05	10.05	\$%
10.06	10.06	\$%
10.07	10.07	\$%
10.08	10.08	\$%
10.09	10.09	\$%
10.10	10.10	\$%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (Continued)

11. Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

11.02	Total admitted assets held in Canadian Investments	\$	.....	.....%
11.03	Canadian-currency-denominated investments	\$	.....	.....%
11.04	Canadian-denominated insurance liabilities	\$	.....	.....%
11.05	Unhedged Canadian currency exposure	\$	.....	.....%

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

1	2	3
12.02	Aggregate statement value of investments with contractual sales restrictions	\$ %
Largest 3 investments with contractual sales restrictions:		
12.03	.....	\$ ..... %
12.04	.....	\$ ..... %
12.05	.....	\$ ..... %

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interests less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 13.01 above is yes, responses are not required for the remainder of Interrogatory 13.

1	2	3
Name of Issuer		
13.02	\$ %
13.03	\$ %
13.04	\$ %
13.05	\$ %
13.06	\$ %
13.07	\$ %
13.08	\$ %
13.09	\$ %
13.10	\$ %
13.11	\$ %

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (Continued)

14. Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated , privately placed equities:

14. 01 Are assets held in nonaffiliated , privately placed equities less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 14. 01 is yes , responses are not required for the remainder of Interrogatory 14.

	<u>1</u>	<u>2</u>	<u>3</u>
14. 02 Aggregate statement value of investments held in nonaffiliated , privately placed equities		\$ %
Largest 3 investments held in nonaffiliated , privately placed equities:			
14. 03		\$ %
14. 04		\$ %
14. 05		\$ %

15. Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:

15. 01 Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 15. 01 is yes , responses are not required for the remainder of Interrogatory 15.

	<u>1</u>	<u>2</u>	<u>3</u>
15. 02 Aggregate statement value of investments in general partnership interests.		\$ %
Largest 3 investments held in general partnership interests:			
15. 03		\$ %
15. 04		\$ %
15. 05		\$ %

16. Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:

16. 01 Are mortgage loans reported in Schedule B less than 2.5 % of the reporting entity's total admitted assets? Yes (X) No ()

If response to 16. 01 is yes , responses are not required for the remainder of Interrogatory 16 and Interrogatory 17 .

	<u>1</u>	<u>2</u>	<u>3</u>
Type (Residential , Commercial , Agricultural)			
16. 02		\$ %
16. 03		\$ %
16. 04		\$ %
16. 05		\$ %
16. 06		\$ %
16. 07		\$ %
16. 08		\$ %
16. 09		\$ %
16. 10		\$ %
16. 11		\$ %

Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

	<u>1</u>	<u>2</u>
		<u>Loans</u>
16. 12 Construction loans	\$ %
16. 13 Mortgage loans over 90 days past due	\$ %
16. 14 Mortgage loans in the process of foreclosure	\$ %
16. 15 Mortgage loans foreclosed	\$ %
16. 16 Restructured mortgage loans	\$ %

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (Continued)

17. Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

Loan-to-Value		Residential		Commercial		Agricultural	
		1	2	3	4	5	6
17.01	above 95%	\$ %	\$ %	\$ %
17.02	91% to 95%	\$ %	\$ %	\$ %
17.03	81% to 90%	\$ %	\$ %	\$ %
17.04	71% to 80%	\$ %	\$ %	\$ %
17.05	below 70%	\$ %	\$ %	\$ %

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments real estate:

18.01 Are assets held in real estate reported in less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 18.01 is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

Description		1	2	3
18.02		\$ %
18.03		\$ %
18.04		\$ %
18.05		\$ %
18.06		\$ %

19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets? Yes (X) No ()

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

1	2	3
19.02 Aggregate statement value of investments held in mezzanine real estate loans:	\$ %
Largest three investments held in mezzanine real estate loans:		
19.03	\$ %
19.04	\$ %
19.05	\$ %

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:

		At Year-end		At End of Each Quarter		
		1	2	1st Qtr	2nd Qtr	3rd Qtr
				3	4	5
20.01	Securities lending agreements (do not include assets held as collateral for such transactions)	\$ %	\$	\$	\$
20.02	Repurchase agreements	\$ %	\$	\$	\$
20.03	Reverse repurchase agreements	\$ %	\$	\$	\$
20.04	Dollar repurchase agreements	\$ %	\$	\$	\$
20.05	Dollar reverse repurchase agreements	\$ %	\$	\$	\$

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (Continued)

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:

<u>Owned</u>			<u>Written</u>		
	<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	
21.01 Hedging	\$ %.	\$ %	
21.02 Income generation	\$ %.	\$ %	
21.03 Other	\$ %.	\$ %	

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

<u>At Year-end</u>			<u>At End of Each Quarter</u>		
			1st Qtr	2nd Qtr	3rd Qtr
	<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5</u>
22.01 Hedging	\$ %.	\$	\$	\$
22.02 Income generation	\$ %.	\$	\$	\$
22.03 Replications	\$ %.	\$	\$	\$
22.04 Other	\$ %.	\$	\$	\$

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

<u>At Year-end</u>			<u>At End of Each Quarter</u>		
			1st Qtr	2nd Qtr	3rd Qtr
	<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5</u>
23.01 Hedging	\$ %.	\$	\$	\$
23.02 Income generation	\$ %.	\$	\$	\$
23.03 Replications	\$ %.	\$	\$	\$
23.04 Other	\$ %.	\$	\$	\$



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Alabama

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	2,901,693		10,004	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	176,758			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	176,758			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	3,078,451		10,004	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	3,078,451		10,004	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Alaska

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	17,966		116	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	17,966		116	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	17,966		116	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Arizona

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	439,202	800	2,397	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	24,669			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	24,669			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	463,871	800	2,397	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	463,871	800	2,397	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Arkansas

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	1,021,455		2,820	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	51,662			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	51,662			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	1,073,117		2,820	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	1,073,117		2,820	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of California

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	195,498	2,039	1,927	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	5,751			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	5,751			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	201,249	2,039	1,927	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	201,249	2,039	1,927	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Colorado

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	3,461,884	62	8,874	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	53,956			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	53,956			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	3,515,840	62	8,874	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	3,515,840	62	8,874	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Connecticut

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	6,476			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....				
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	6,476			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	6,476			
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Delaware

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	2,120			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	560			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	560			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	2,680			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	2,680			
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of District of Columbia

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	1,236			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	1,236			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	1,236			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Florida

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	551,412	170	2,365	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	26,865			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	26,865			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5)				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3)				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99)	578,277	170	2,365	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3)	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2)				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9)				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	578,277	170	2,365	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Georgia

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	126,125		666	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	1,469			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	1,469			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	127,594		666	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	127,594		666	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Hawaii

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	5,796			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....				
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	5,796			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	5,796			
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Idaho

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	18,272			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	2,071			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	2,071			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	20,343			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	20,343			
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Illinois

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	4,485,679	1,398	9,873	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	140,349			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	140,349			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	4,626,028	1,398	9,873	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	4,626,028	1,398	9,873	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Indiana

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	970,153		142	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	15,676			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	15,676			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	985,829		142	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	985,829		142	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Iowa

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	11,166,682	132	13,498	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	312,742			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	312,742			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	11,479,424	132	13,498	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	11,479,424	132	13,498	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Kansas

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	6,281,890	1,806	112,611	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	164,221			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	164,221			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	6,446,111	1,806	112,611	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	6,446,111	1,806	112,611	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Kentucky

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	1,263,103		553	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	38,787			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	38,787			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	1,301,890		553	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	1,301,890		553	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Louisiana

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	5,560,352	2,415	38,110	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	223,047			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	223,047			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	5,783,399	2,415	38,110	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	5,783,399	2,415	38,110	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Maine

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	6,305		100	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	6,305		100	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	6,305		100	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Maryland

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	16,139			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	67			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	67			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	16,206			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	16,206			
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Massachusetts

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	5,622			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	5,622			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	5,622			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Michigan

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	63,074	150	174	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	4,963			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	4,963			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5)				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3)				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99)	68,037	150	174	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3)	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2)				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9)				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	68,037	150	174	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Minnesota

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	7,959,541	5,514	189	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	204,523			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	204,523			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	8,164,064	5,514	189	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	8,164,064	5,514	189	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Mississippi

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	4,218,616	300	24,727	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	246,713			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	246,713			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	4,465,329	300	24,727	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	4,465,329	300	24,727	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Missouri

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	20,189,276	10	84,459	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	710,148			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	710,148			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	20,899,424	10	84,459	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	20,899,424	10	84,459	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Montana

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	24,891		118	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	89			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	89			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	24,980		118	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	24,980		118	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Nebraska

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	6,134,210	294	30,972	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	110,225			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	110,225			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	6,244,435	294	30,972	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	6,244,435	294	30,972	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Nevada

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	66,376	444	231	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	1,348			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	1,348			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	67,724	444	231	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	67,724	444	231	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New Hampshire

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	3,776			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	3,776			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	3,776			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New Jersey

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	9,996		60	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	116			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	116			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	10,112		60	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	10,112		60	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New Mexico

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	841,607	120	696	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	20,292			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	20,292			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	861,899	120	696	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	861,899	120	696	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New York

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	28,181	180		
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	28,181	180		
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	28,181	180		
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of North Carolina

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	77,271	60	552	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	6,522			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	6,522			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	83,793	60	552	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	83,793	60	552	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of North Dakota

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	286,349			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	6,710			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	6,710			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	293,059			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	293,059			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Ohio

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	2,589,326		3,747	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	62,572			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	62,572			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	2,651,898		3,747	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	2,651,898		3,747	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Oklahoma

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	1,772,765		10,917	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	79,830			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	79,830			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	1,852,595		10,917	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	1,852,595		10,917	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Oregon

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	23,343		418	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	1,215			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	1,215			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	24,558		418	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	24,558		418	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Pennsylvania

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	31,945	60	176	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	31,945	60	176	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	31,945	60	176	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Rhode Island

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	187			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	187			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	187			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of South Carolina

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	36,630		174	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	1,220			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	1,220			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	37,850		174	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	37,850		174	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of South Dakota

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	1,345,431		450	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.	16,489			
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.	16,489			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	1,361,920		450	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	1,361,920		450	
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Tennessee

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	502,913		1,896	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	30,302			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	30,302			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	533,215		1,896	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	533,215		1,896	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Texas

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	943,644		28,060	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	41,711			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	41,711			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	985,355		28,060	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	985,355		28,060	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Utah

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	35,812		384	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	568			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	568			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	36,380		384	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	36,380		384	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Vermont

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	1,188			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	1,188			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	1,188			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Virginia

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	51,829		314	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	240			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	240			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	52,069		314	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	52,069		314	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Washington

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	61,305		260	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	1,533			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	1,533			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	62,838		260	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	62,838		260	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of West Virginia

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	9,472			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5).				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).	9,472			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	9,472			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Wisconsin

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	4,875,058	37,458		
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	157,991			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	157,991			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	5,033,049	37,458		
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	5,033,049	37,458		
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Wyoming

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	97,948		118	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	2,521			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	2,521			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	100,469		118	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	100,469		118	
DETAILS OF WRITE-INS				
3.501. None.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Puerto Rico

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.	390			
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.				
2.1 Contract fees for variable contracts with guarantees.				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.				
3.2 Roll over of GICs or annuities into other companies.				
3.3 Surrenders or other benefits paid out.				
3.4 Excess interest credited to accounts.				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.				
3.99 Total (Line 3.1 through Line 3.5)				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3)				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99)	390			
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.	XXX	XXX	XXX	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3)	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2)				
9. Aggregate write-ins for Other Deductions.				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9)				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.	390			
DETAILS OF WRITE-INS				
3.501. None.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page.				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page.				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above)				



LIFE, HEALTH AND ANNUITY
GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR YEAR ENDED DECEMBER 31 , 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Grand Total

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	Accident and Health Premiums	Deposit-Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T.....	90,787,410	53,412	393,148	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account.....	2,946,491			
2.1 Contract fees for variable contracts with guarantees.....				
2.2 Any other premiums, considerations and deposits not reported in Schedule T.....	2,946,491			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Line 1 or Line 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts.....				
3.2 Roll over of GICs or annuities into other companies.....				
3.3 Surrenders or other benefits paid out.....				
3.4 Excess interest credited to accounts.....				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Line 1 or Line 2.....				
3.99 Total (Line 3.1 through Line 3.5).....				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Line 1, Line 2 and Line 3.99.....				
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Line 1, Line 2 and Line 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2).....				
4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Line 1, Line 2 and Line 3.99 that are unallocated.....				
4.99 Total (Line 4.1 plus Line 4.2 plus Line 4.3).....				
5. Total (Line 1 plus Line 2 plus Line 3.99 plus Line 4.99).....	93,733,901	53,412	393,148	
DEVELOPMENT OF AMOUNTS INCLUDED IN LINE 1 THROUGH LINE 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Line 6 through Line 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement).....				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans.....	X X X	X X X	X X X	
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation.....	X X X	X X X	X X X	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation.....	X X X	X X X	X X X	
7.4 Total (Line 7.1 plus Line 7.2 plus Line 7.3).....	X X X	X X X	X X X	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Line 1 and Line 2).....				
9. Aggregate write-ins for Other Deductions.....				
10. Total (Line 6 plus Line 7.4 plus Line 8 plus Line 9).....				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year.....	93,733,901	53,412	393,148	
DETAILS OF WRITE-INS				
3.501.....				
3.502.....				
3.503.....				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page.....				
3.599. Total (Line 3.501 through Line 3.503 plus Line 3.598) (Line 3.5 above).....				
0601.....				
0602.....				
0603.....				
0698. Summary of remaining write-ins for Line 6 from overflow page.....				
0699. Total (Line 0601 through Line 0603 plus Line 0698) (Line 6 above).....				
0901.....				
0902.....				
0903.....				
0998. Summary of remaining write-ins for Line 9 from overflow page.....				
0999. Total (Line 0901 through Line 0903 plus Line 0998) (Line 9 above).....				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Alabama

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	3,078,451		10,004	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	3,078,451		10,004	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Alaska

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	17,966		116	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	17,966		116	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Arizona

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	463,871	800	2,397	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	463,871	800	2,397	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Arkansas

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,073, 117		2,820	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4. 1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6. 1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,073, 117		2,820	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of California

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	201,249	2,039	1,927	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	201,249	2,039	1,927	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Colorado

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	3,515,840	62	8,874	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	3,515,840	62	8,874	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Connecticut

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	6,476			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	6,476			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Delaware

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	2,680			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	2,680			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of District of Columbia

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,236			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,236			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Florida

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	578,277	170	2,365	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	578,277	170	2,365	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Hawaii

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	5,796			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	5,796			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Idaho

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	20,343			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	20,343			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Indiana

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	985,829		142	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	985,829		142	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Iowa

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	11,479,424	132	13,498	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	11,479,424	132	13,498	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Kansas

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	6,446,111	1,806	112,611	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	6,446,111	1,806	112,611	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Kentucky

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,301,890		553	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,301,890		553	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Louisiana

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	5,783,399	2,415	38,110	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	5,783,399	2,415	38,110	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Maine

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	6,305		100	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	6,305		100	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Maryland

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	16,206			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	16,206			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Massachusetts

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	5,622			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	5,622			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Michigan

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	68,037	150	174	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	68,037	150	174	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Minnesota

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	8,164,064	5,514	189	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	8,164,064	5,514	189	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Mississippi

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	4,465,329	300	24,727	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	4,465,329	300	24,727	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Missouri

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	20,899,424	10	84,459	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	20,899,424	10	84,459	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Montana

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	24,980		118	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	24,980		118	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Nebraska

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	6,244,435	294	30,972	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	6,244,435	294	30,972	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Nevada

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	67,724	444	231	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	67,724	444	231	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New Jersey

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	10, 112		60	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	10, 112		60	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New Mexico

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	861,899	120	696	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	861,899	120	696	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of New York

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	28,181	180		
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	28,181	180		
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of North Dakota

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	293,059			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	293,059			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Ohio

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	2,651,898		3,747	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	2,651,898		3,747	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Oklahoma

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,852,595		10,917	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,852,595		10,917	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Oregon

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	24,558		418	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	24,558		418	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Rhode Island

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	187			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	187			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of South Carolina

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	37,850		174	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	37,850		174	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of South Dakota

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,361,920		450	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,361,920		450	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Tennessee

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	533,215		1,896	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	533,215		1,896	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Texas

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	985,355		28,060	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	985,355		28,060	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Utah

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	36,380		384	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	36,380		384	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Vermont

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1,188			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	1,188			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Virginia

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	52,069		314	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	52,069		314	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Washington

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	62,838		260	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	62,838		260	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of West Virginia

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	9,472			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	9,472			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Wisconsin

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	5,033,049	37,458		
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	5,033,049	37,458		
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Wyoming

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	100,469		118	
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.3 Total (Line 6.1 plus Line 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	100,469		118	
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				



ADJUSTMENTS TO THE
LIFE, HEALTH AND ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2008
(To Be Filed by April 1)

OF THE Ozark National Life Insurance Company NAIC COMPANY CODE 67393
Direct Business in the State of Puerto Rico

	1	2	3	4
	Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident and Health Premium	Unallocated Annuity and Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	390			
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All amounts	X X X	X X X	X X X	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT:				
(a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or				
(b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Line 4.1 plus Line 4.2 plus Line 4.3)	X X X	X X X	X X X	
4.5 Amounts up to \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
5.2 All amounts	X X X	X X X	X X X	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Line 6.1 plus Line 6.2)	X X X	X X X	X X X	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts	X X X	X X X	X X X	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$ 2 million but NOT in excess of \$ 5 million per contract (New Jersey Only)	X X X	X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	390			
DETAILS OF WRITE-INS				
1001. None				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Line 1001 through Line 1003 plus Line 1098) (Line 10 above)				